

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of TotalEnergies SE (ISIN FR0000120271) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of December 6, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.98298162 as follows:

	WKN	Seriennummer	Produkt	R (initial) neu	Basispreis neu	Cap Level neu
Stock	HVB3KZ	PC000179	HVB Garant Cap Anleihe	EUR 44,617536	EUR 44,617536	EUR 58,002797

This announcement and further information will be published on www.onemarkets.cz/announcements and will also be available for free at

UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

UniCredit Bank AG